



ON THE ROAD TO **NET ZERO**





Welcome

Paul Shelley
Branch Manager





Your Partner On The Road To Net Zero

Phil Sloan
Business Manager
Branch Network



"We, the Mitsubishi Electric Group, have been engaged in manufacturing businesses since 1921. Our Purpose, and indeed our very reason to exist, has been to contribute to the realization of a vibrant and sustainable society through continuous technological innovation and ceaseless creativity."



The Imperative To Change

Martin Fahey
Head of Sustainability



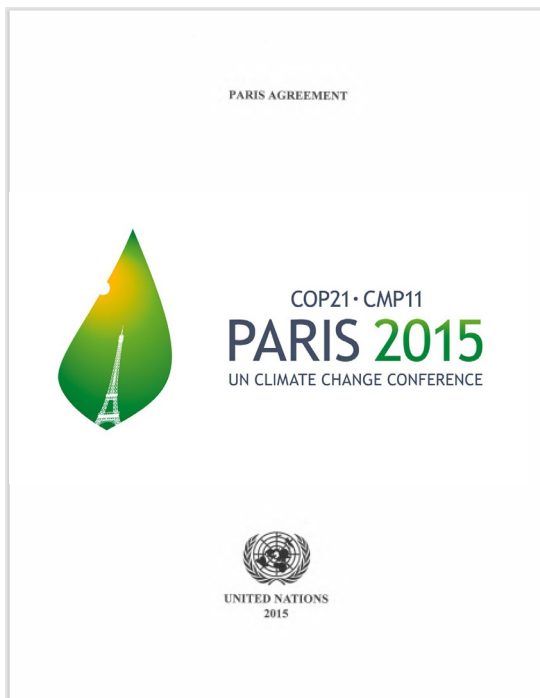
1850

The imperative to change

<https://showyourstripes.info/>

2018

Global



United Nations Framework
Convention on Climate Change

The Paris Agreement - global average temperature increase to well below 2°C, and to pursue efforts to limit the temperature increase to 1.5°C.

In its NDC (April 2021), the UK is committing to reduce economy-wide greenhouse gas emissions by at least 78% by 2035, compared to 1990 levels.

This includes aviation and shipping for the first time.

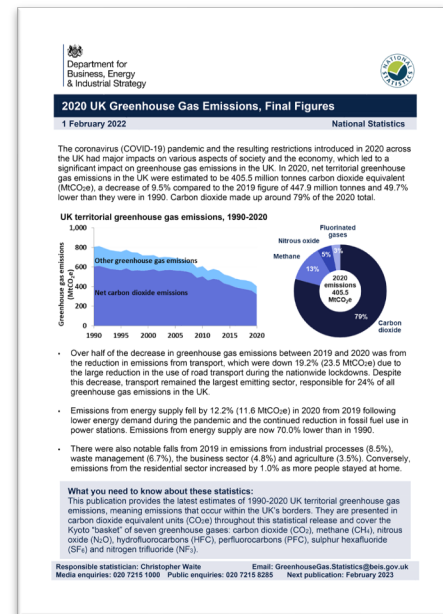
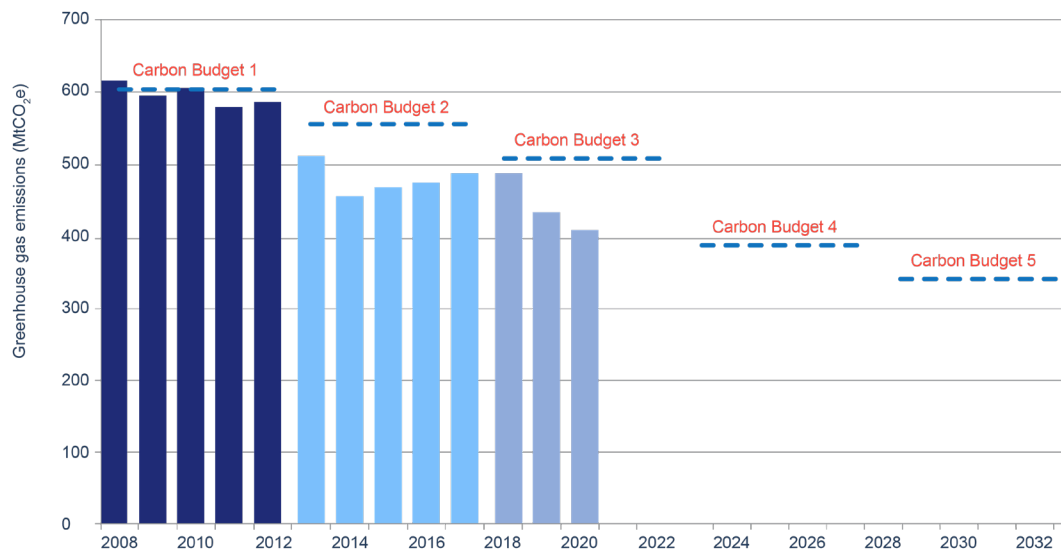
United Kingdom of Great
Britain and Northern Ireland's
Nationally Determined
Contribution



UK Progress

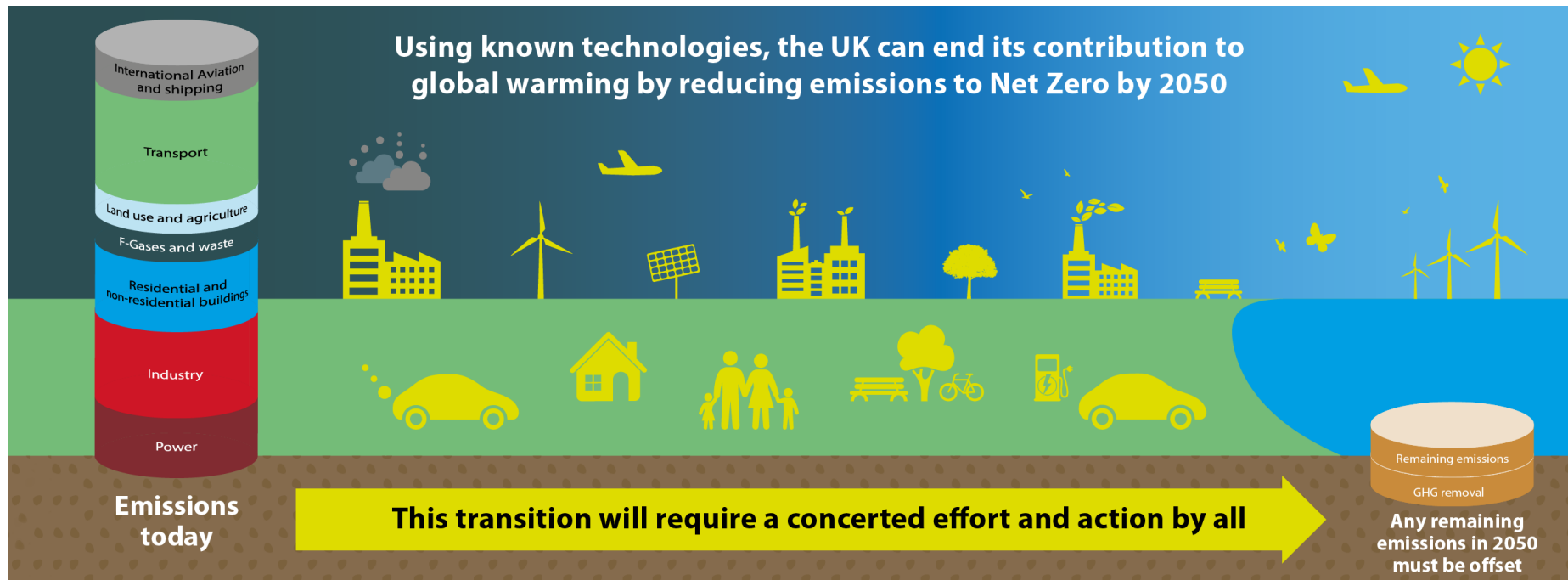


These are legally binding limits on the total amount of greenhouse gas emissions the UK can emit over 5 years. Final statement on the 3rd carbon budget will be made in May 2024.



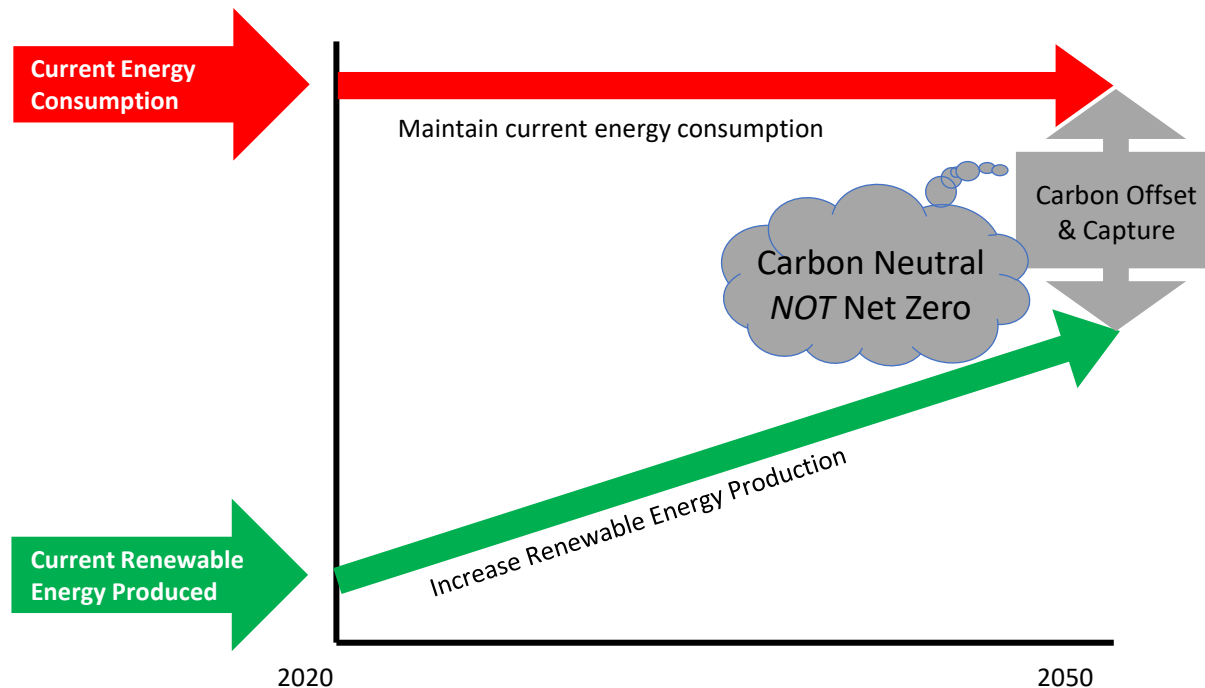
Source: 2020 UK Greenhouse Gas emissions, Final Figures - published February 2022
https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/1051408/2020-final-greenhouse-gas-emissions-statistical-release.pdf

What Is Net Zero?



Source – Climate Change Committee

What Is Net Zero?

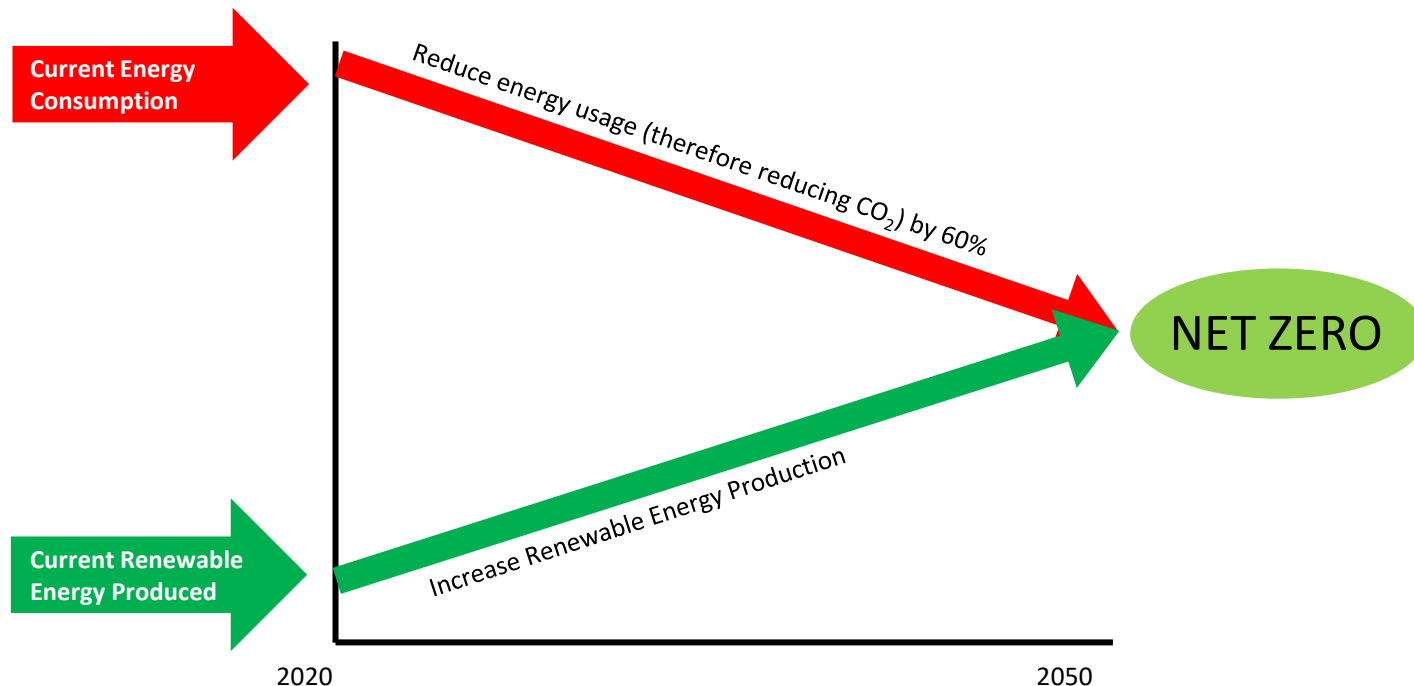


1 tree off-sets approx. 1 tonne of CO₂ throughout its lifespan (100 years)



We currently capture 40 Mt and need to capture 5635 Mt by 2050

What Is Net Zero?



ME Corporate Action And Direction



Environment

- > Environmental Sustainability Vision 2050
- > Environmental report
- > Fiscal 2021 environmental topics
- > Creating a society in tune with nature
- > Recycling technologies

Social

- > Quality
- > Human Rights
- > Labor practices
- > Supply chain management
- > Philanthropic activities

Governance

- > Corporate governance
- > Compliance
- > Tax policy
- > Risk management
- > Our approach to information security
- > R&D / technology
- > Intellectual property
- > Communication with shareholders and investors



Corporate Action And Direction

Provide solutions
to social
challenges through
our business



Realize a sustainable global environment



Realize a safe, secure, and comfortable society



Respect for all people



Strengthen corporate governance and compliance on a sustainable basis



Create a sustainability-oriented corporate culture

Strengthen our business
foundation to enable our
sustainable growth

Priority SDG initiatives



- Goal 3 Good Health and Well-Being
- Goal 9 Industry, Innovation, and Infrastructure
- Two new goals (SDGs) added

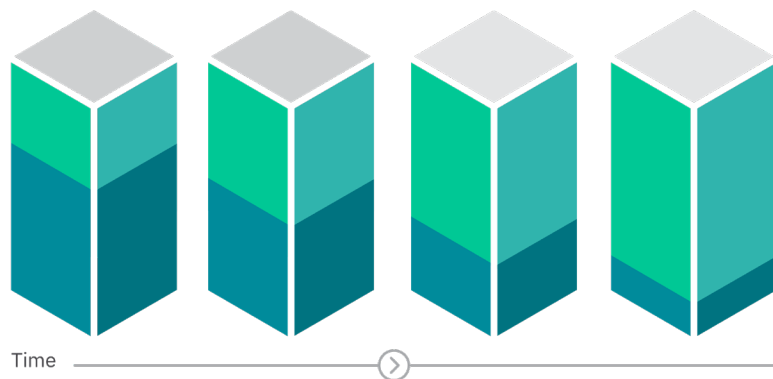
SDGs of particular relevance



Whole Life Carbon

Over time embodied carbon becomes a greater proportion of a building's total lifetime carbon emissions....

Potential breakdown between embodied and operational carbon for new buildings over time:



Embodied Carbon (Materials)

Operational Carbon (Energy)

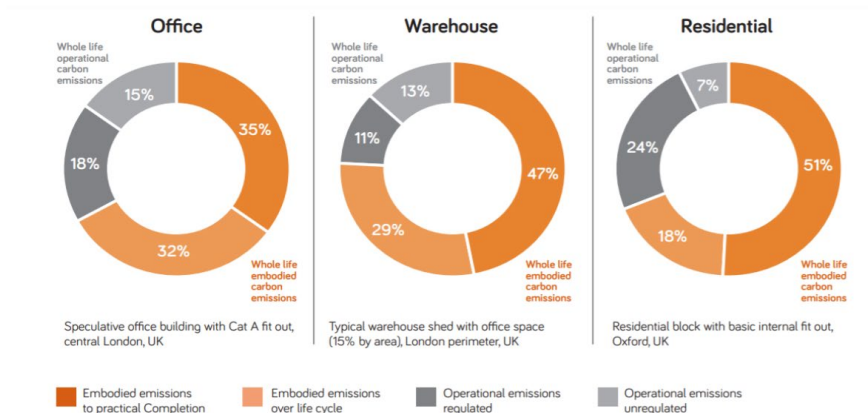


Image credit: from RIBA's *Embodied and whole life carbon assessment for architects*

Lots Of Guidance

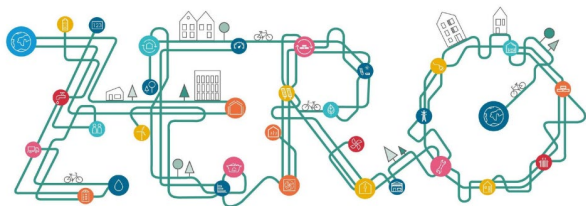


Net Zero FAQs

What does Net Zero mean?



LETI



Supported by:



Net Zero Carbon Buildings: A Framework Definition

RIBA 2030 CLIMATE CHALLENGE

VERSION 2 (2021)





ON THE ROAD TO **NET ZERO**





What Does This Mean In Our Region?

Chris Newman
Net Zero Design Manager



WMCA

Constituent authorities

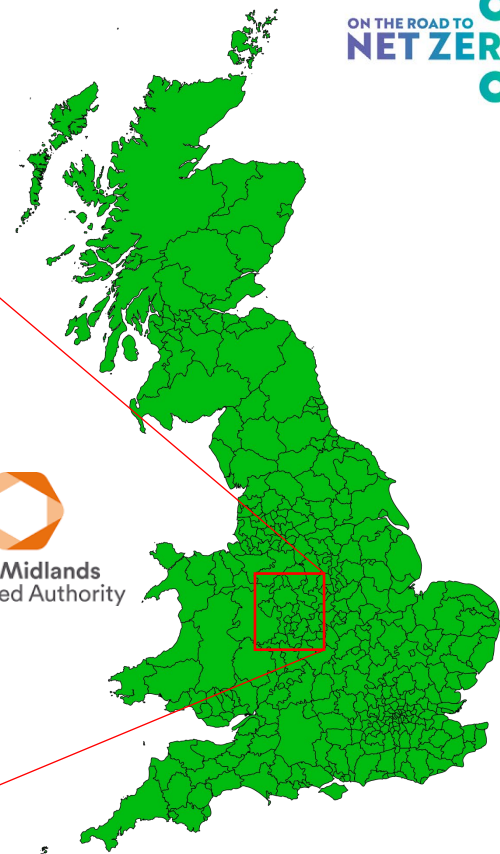
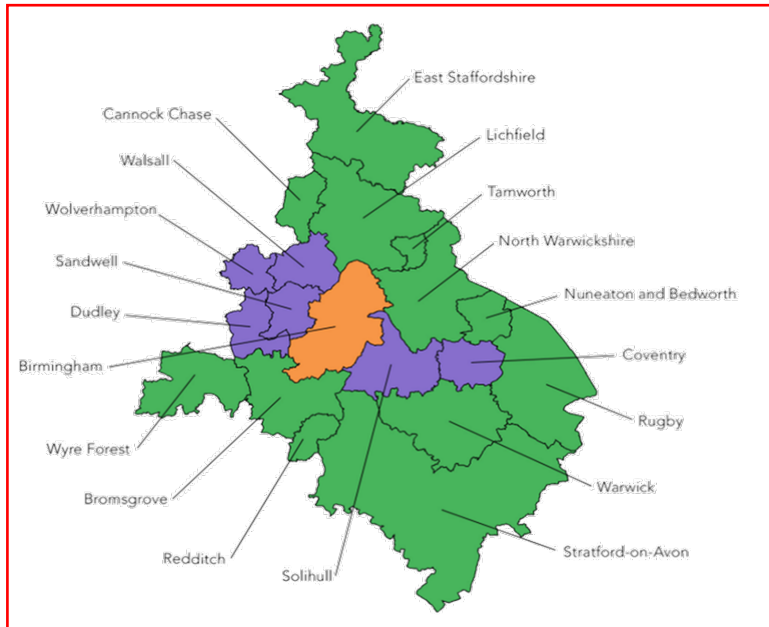
Birmingham, Coventry, Dudley,
Sandwell, Solihull, Walsall,
Wolverhampton

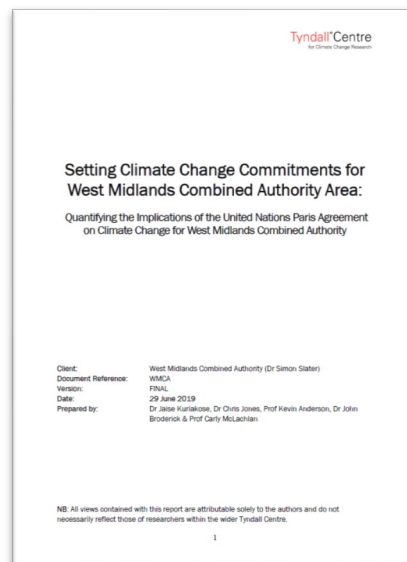
Non-constituent authorities

Cannock Chase,
North Warwickshire, Nuneaton
and Bedworth, Redditch,
Rugby, Shropshire,
Stratford-upon-Avon,
Tamworth, Telford
and Wrekin, Warwickshire

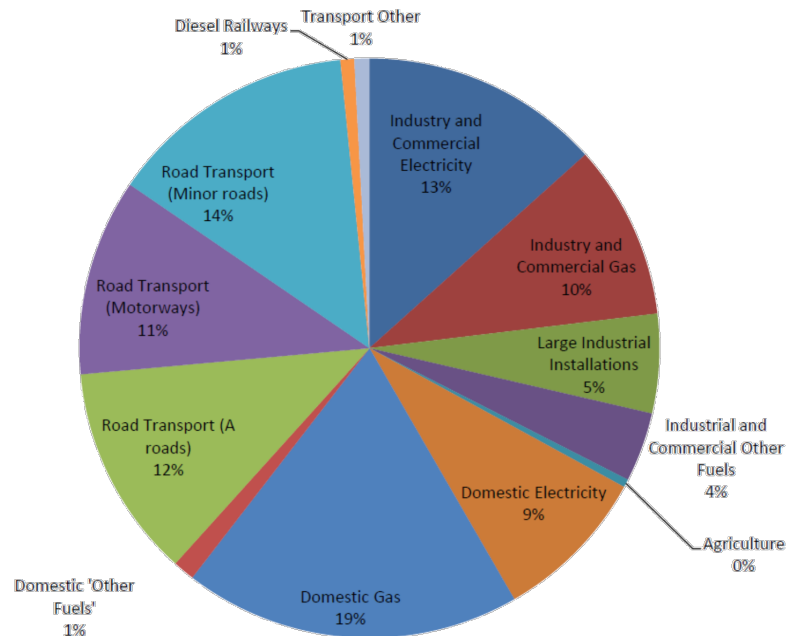
Local Enterprise Partnerships

Black Country,
Coventry & Warwickshire,
Greater Birmingham
& Solihull




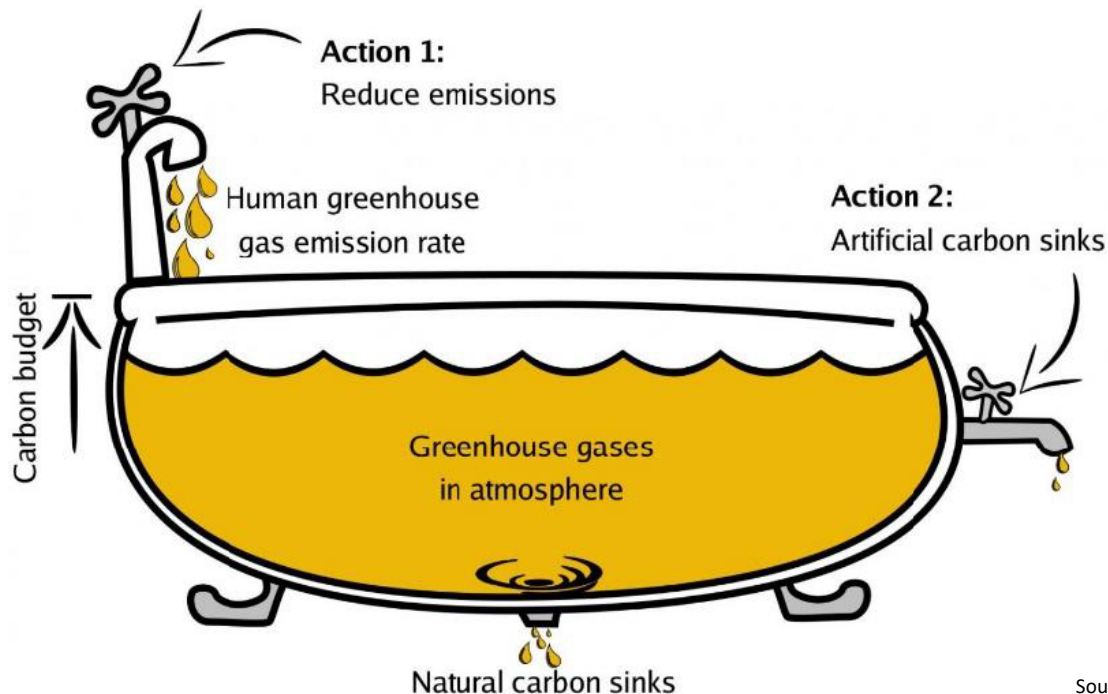


2016 CO₂ Emissions (21 MtCO₂) for WMCA Area



Carbon Budgets


**< 2deg of
warming**

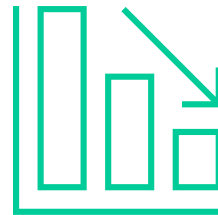


Source: Nottingham carbon neutral charter

Net Zero by 2041

36% Reduction by 2022

69% Reduction by 2027



Budget of **126 Million Tonnes** cumulative total by year 2100

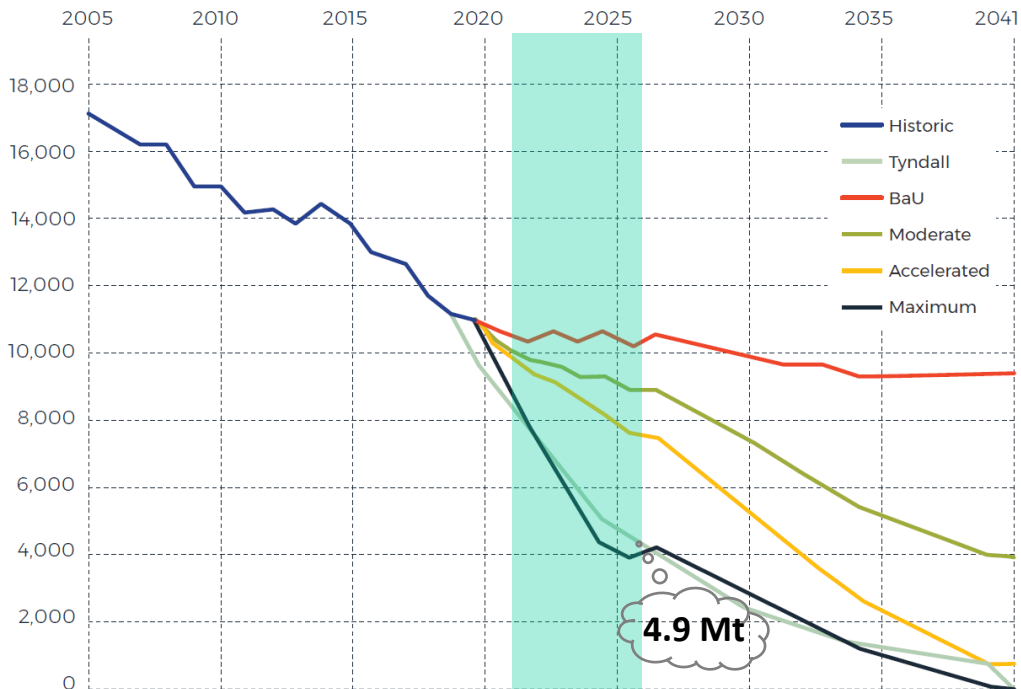
At current rate of emissions, the entire budget would be used in 6 years!



WM2041

FIVE
YEAR
PLAN
2021-26

Executive Summary



What we would need to do reach 4.9Mt CO₂ by 2026?

Retrofit 100% of retail, offices and a range of other non-domestic properties to their **maximum potential**.



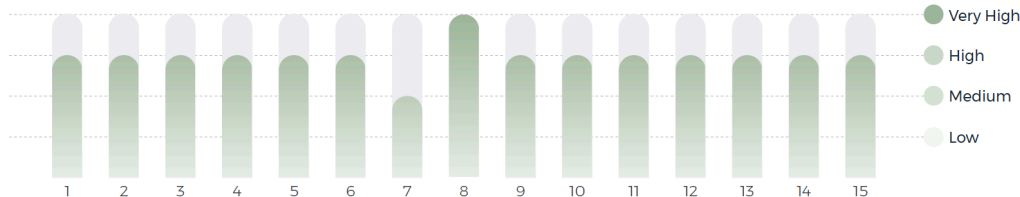
Retrofit all 1.1 million homes by the end of 2025 and install **heat pumps** at the same time.



Accelerated

A much more rapid and aggressive delivery pace across sectors, with most set at a "High". Energy efficiency and fuel switching for industry is medium as the majority of technologies required are at an early stage of development. Due to its much smaller scale, solar PV in industrial buildings has been set at a very high level. **This is the reference scenario for the plan - it is hugely ambitious.**

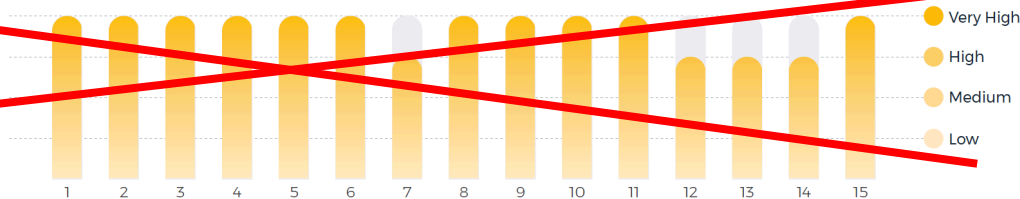
❌ Achieve 2026 goal ✅ Achieve 2041 goal



Maximum

~~This scenario was developed to illustrate what would be required to meet the 2026 carbon budget identified by Tyndall. It is at the limit, or beyond what it is technically possible, even ignoring legislative competence and finance restrictions. It would require large behaviour change from people and could create unintended consequences. It has not been used, but can be explored by those seeking to understand what is required.~~

✅ Achieve 2026 goal ✅ Achieve 2041 goal



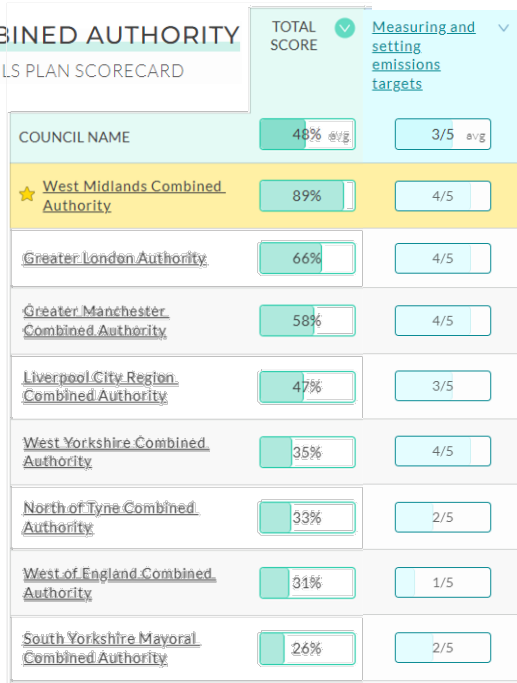
1	Domestic energy efficiency retrofit
2	Domestic heating retrofit
3	Domestic solar PV
4	Commercial energy efficiency retrofit
5	Commercial heating retrofit
6	Commercial solar PV
7	Industrial energy efficiency & fuels
8	Industrial renewables
9	Avoiding travel
10	Shifting travel
11	Improving passenger service fleets
12	Improving freight fleets
13	Improving private vehicles
14	Land use (Renewables)
15	Land use (Natural Capital)

 WHERE DO WE NEED TO BE?			 WHERE ARE WE NOW?	
Goal		Deployment required for net zero	Currently installed in West Midlands	Accelerated scenario delivery for 2026
Domestic	Energy efficiency	1.1m homes (100%)	Smart thermostats at 6% of homes . Smart meters at 31% homes. 27% of homes with cavity walls have them unfilled. 18% of lofts are insulated and easy to treat . 7% of homes do not have double glazing.	294,000 homes
	Heating retrofit	1.1m homes (100%)	Almost all homes are on fossil fuel boilers	292,000 homes
	Solar PV	830MWp	Approximately 63MWp to date.	415MWp
Commercial	Energy efficiency	100%	TBC	37,000 buildings, 50% potential
	Heating retrofit	73,400 buildings	77% of heating and hot water by gas or oil in offices, similarly 63% of heating and hot water by gas for retail	18,400 buildings
	Solar PV	705MWp	Approximately 26MWp to date across non-domestic in total	353MWp

Local Authority Scorecards

COMBINED AUTHORITY

COUNCILS PLAN SCORECARD



Rank	Name of local authority	Type of local authority	Score
1	Somerset West and Taunton Council	Non-metropolitan district	0.91
2	West Midlands Combined Authority	Combined authority	0.89
3	Manchester City Council	Metropolitan district	0.87
4	Staffordshire Moorlands District Council	Non-metropolitan district	0.87
5	Solihull Metropolitan Borough Council	Metropolitan district	0.85
6	City of Edinburgh Council	Scottish unitary authority	0.83
7	Newcastle City Council	Metropolitan district	0.82
8	London Borough of Hammersmith & Fulham	London borough	0.81
9	Wiltshire Council	Unitary authority	0.81
69	Sandwell Metropolitan Borough Council	Metropolitan district	0.62
119	Birmingham City Council	Metropolitan district	0.53
143	Walsall Metropolitan Borough Council	Metropolitan district	0.5
279	Wolverhampton City Council	Non-metropolitan district	0.24
343	Coventry City Council	Metropolitan district	0
346	Dudley Metropolitan Borough Council	Metropolitan district	0



Source: climate emergency UK <https://councilclimatescorecards.uk/scoring/combined/>

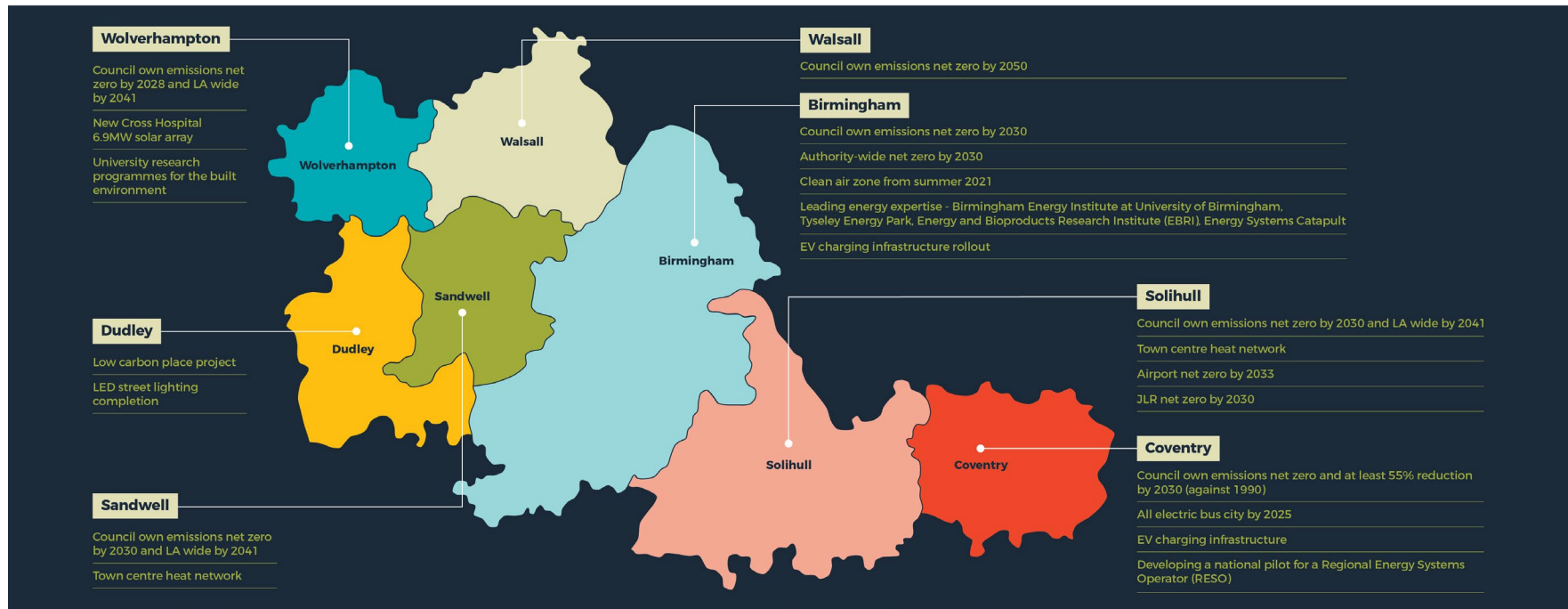
Local Authority Declarations

All constituent councils have declared a climate emergency

- Birmingham City Council
- Coventry City Council
- Dudley Metropolitan Borough Council
- Sandwell Metropolitan Borough Council
- Solihull Metropolitan Borough Council
- Walsall Metropolitan Borough Council
- Wolverhampton City Council



The Region Is Doing A Lot Already



Solihull Climate Action Plan



**SOLIHULL
METROPOLITAN
BOROUGH COUNCIL**

Net Zero Action Plan: Report

July 2021

#NetZeroSolihull 



 **Anthesis**

**UK CENTRAL
SOLIHULL**



- ✓ **Council to be Net Zero by 2030**
- ✓ **JLR to be Net Zero by 2030**
- ✓ **Airport to be Net Zero by 2033**
- ✓ **Borough-wide Net Zero by 2030**

Solihull Climate Action Plan

Key Milestones

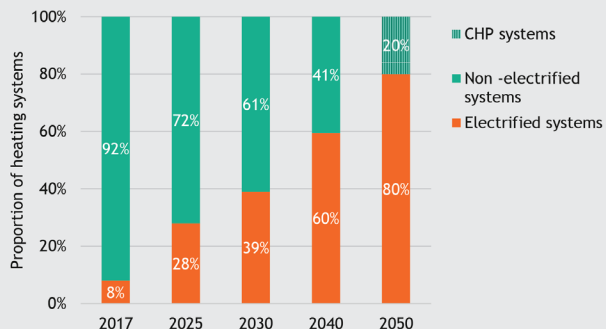


Figure 10: Modelled changes in the technology mix for non-domestic heating technologies. Figures may not sum to 100% due to rounding.

2025	28% of non-domestic buildings have low-carbon heating systems
2030	39% of non-domestic buildings have low-carbon heating systems
2040	60% of non-domestic buildings have low-carbon heating systems
2050	80% of non-domestic buildings have low-carbon heating systems

Key Milestones

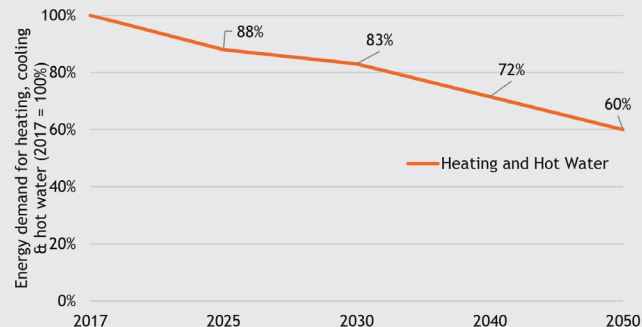


Figure 8: Modelled changes in energy demand for space heating and hot water relative to a 2017 baseline.

2025	12% reduction in overall energy demand for space heating and hot water
2030	17% reduction in overall energy demand for space heating and hot water
2040	28% reduction in overall energy demand for space heating and hot water
2050	40% reduction in overall energy demand for space heating and hot water

Solihull Draft Local Plan



On the 13 May 2021 the Council submitted the Local Plan to the Secretary of State (via the Planning Inspectorate) for it to be independently examined.



3. **At a site level**, development must apply the 'energy hierarchy' to reduce energy demand for heating, lighting and cooling and minimise carbon dioxide emissions as follows:
 - i. All new dwellings to achieve 30% reduction in energy demand/carbon reduction improvement over and above the requirements of Building Regulations Part L (2013) at the time of commencement up to March 2025.
 - ii. From April 2025 for all new dwellings to be net zero carbon.
 - iii. Minor non-residential development will conform to at least BREEAM Very Good and major non-residential development will conform to at least BREEAM Excellent.
 - iv. Provide at least 15% of energy from renewable and/or low carbon sources for all major housing developments and non-residential developments of 1000sqm or more.
 - v. Supply energy efficiently and give priority to decentralised and/or district energy supply.
 - vi. For all major developments, implement a recognised quality regime that ensures the 'as built' performance (energy use, carbon emissions, indoor air quality, and overheating risk) matches the calculated design performance of dwellings as specified above.

Birmingham Development Plan

From 2017 - doesn't meet current commitments

Policy TP4 Low and zero carbon energy generation

New developments will be expected to incorporate the provision of low and zero carbon forms of energy generation or to connect into low and zero carbon energy generation networks where they exist, wherever practicable and unless it can be demonstrated that the cost of achieving this would make the proposed development unviable.

In the case of residential developments of over 200 units and non-residential developments over 1,000 sq.m. first consideration should be given to the inclusion of Combined Heat and Power (CHP) generation or a network connection to an existing CHP facility. However, the use of other technologies - for example solar photovoltaics or thermal systems, wind turbines, biomass heating or ground source heating - will also be accepted where they will have the same or similar benefits, there is no adverse impact on amenity and, in the case of ground source heating, environmental risks can be adequately managed.



Birmingham Route to Zero (R20)



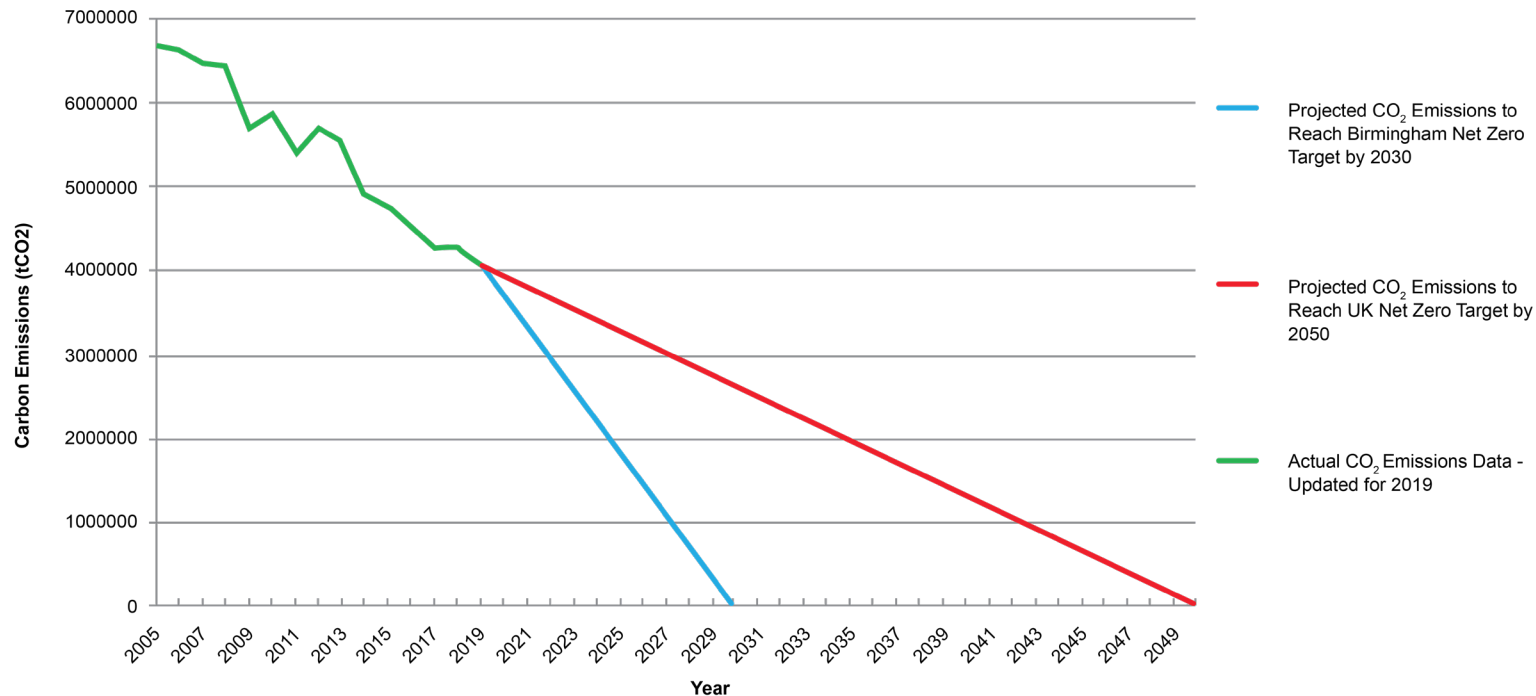
Route to Zero Action Plan - Call to Action
December 2020

1

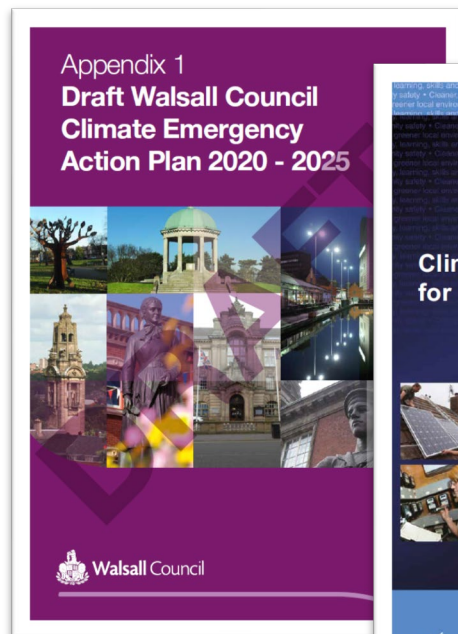
New expanding team within Council to assist with delivery of commitments and help formulate low carbon policy

- ✓ **Council to be Net Zero by 2030**
- ✓ **Borough-wide Net Zero by 2030**
- ✓ **Review/Amend Development Plan**
- ✓ **“Our Future City Plan” in development (draft expected 2022)**

Birmingham Route To Net Zero (R20)



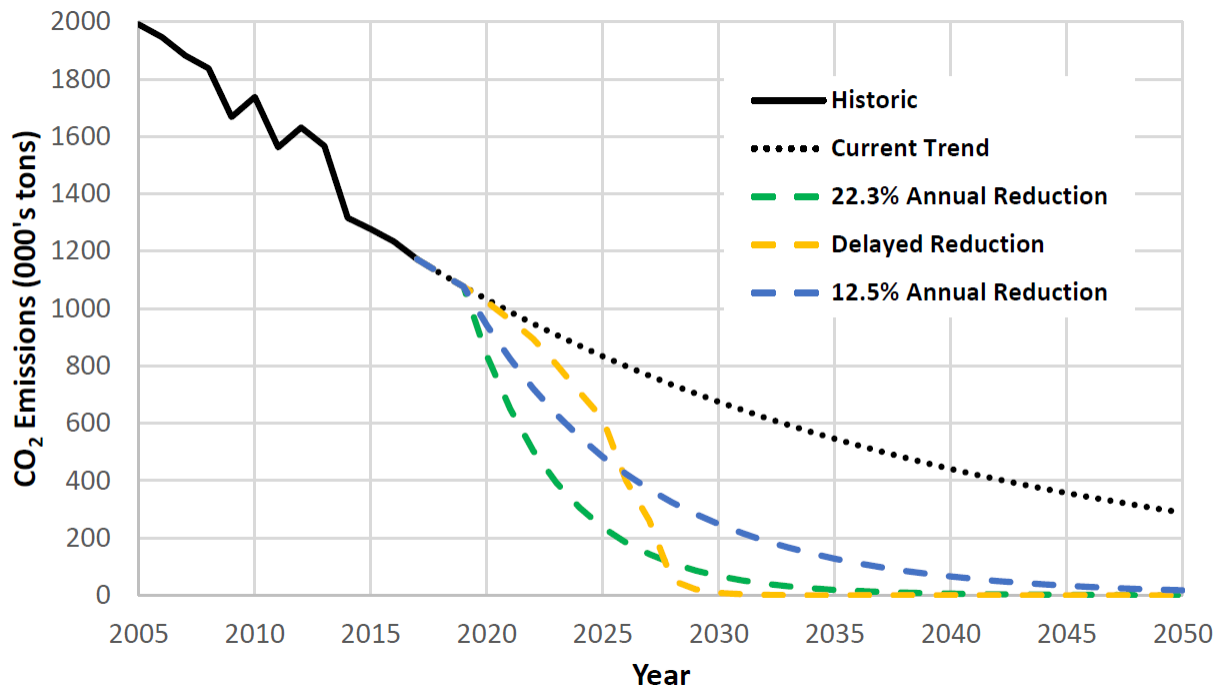
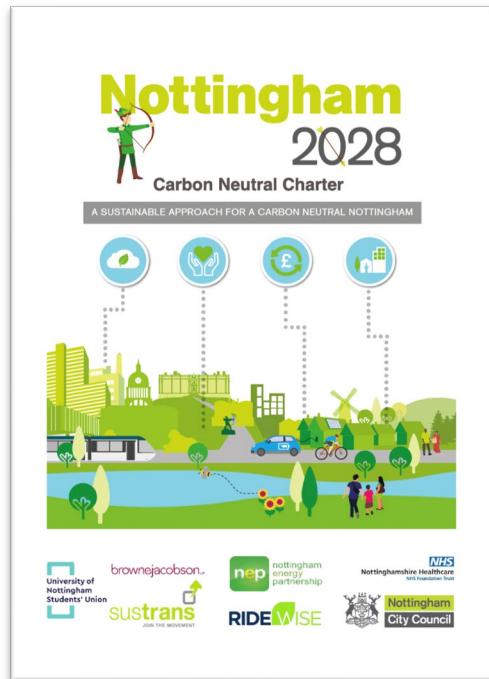
Climate Action Plans



**No plan
from Dudley yet**



Nottingham Plan For 2028







ON THE ROAD TO **NET ZERO**





Decarbonising Heat

James Chaplen
Senior Product Manager

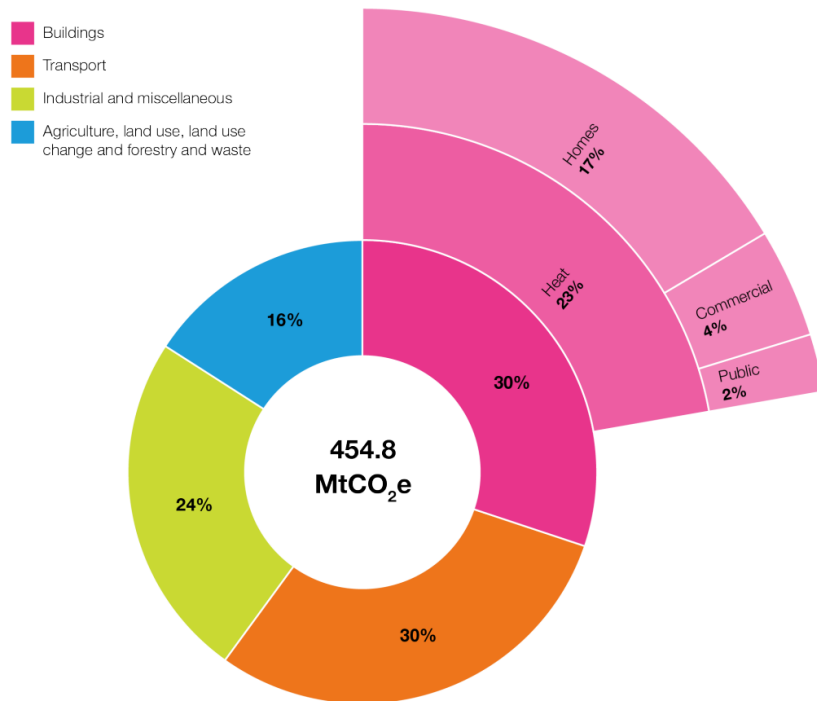


What Could Net Zero Mean For Commercial Heating?

A Significant CO₂ Contributor

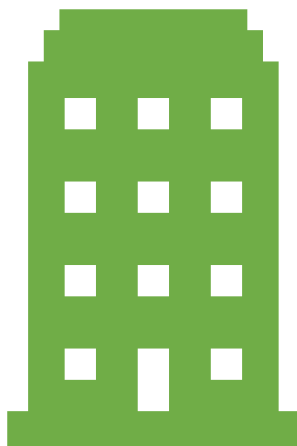
Heating our buildings account for **23%** of all UK emissions.

Significant potential savings can be made with low carbon technologies.



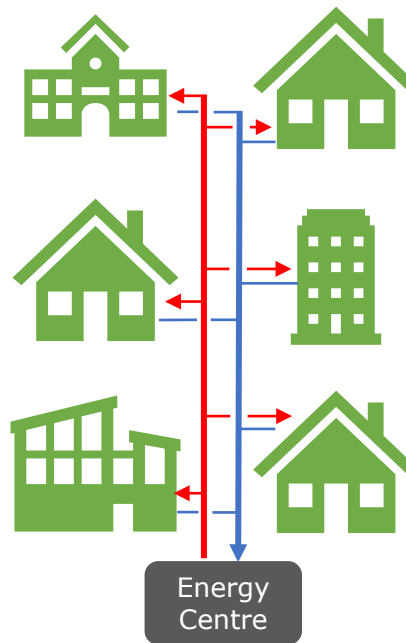
Application Types

Local delivery



- Heat is delivered to a single building using local sources.
- Various types of technologies.

Heat Networks



- Heat is delivered to multiple buildings from a single centre.
- Various types and designs depending on temperatures.
- Currently a small part of the market but set to grow.

The Big Drivers Now

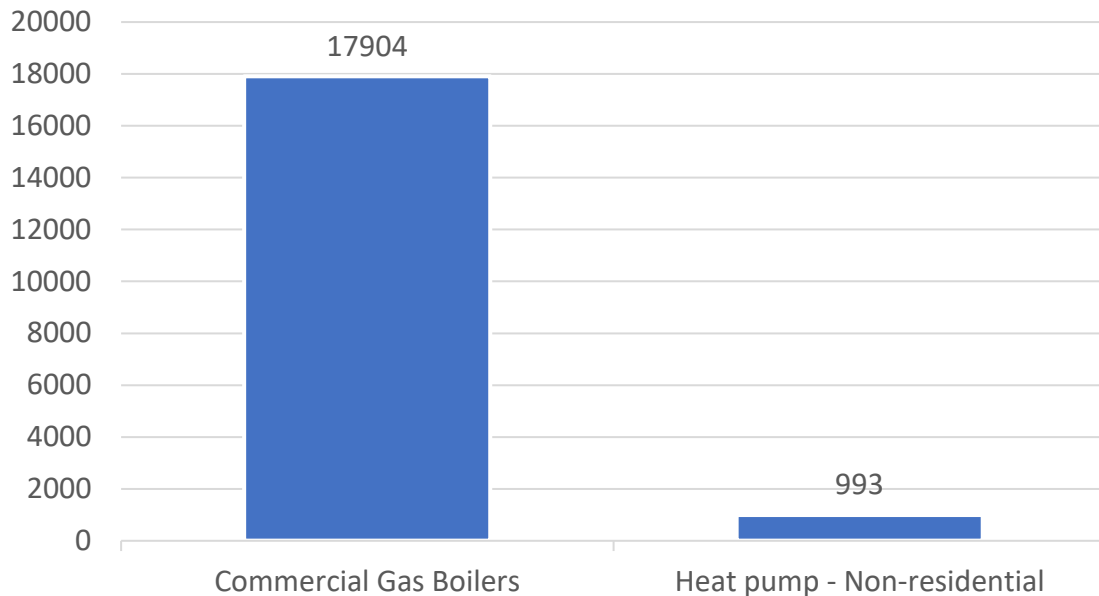
- Interim changes to building regs
- Changes to SAP
- Public decarbonisation fund
- Heat network investment fund
- Mounting client awareness



Market Volumes



Market volume for 2020

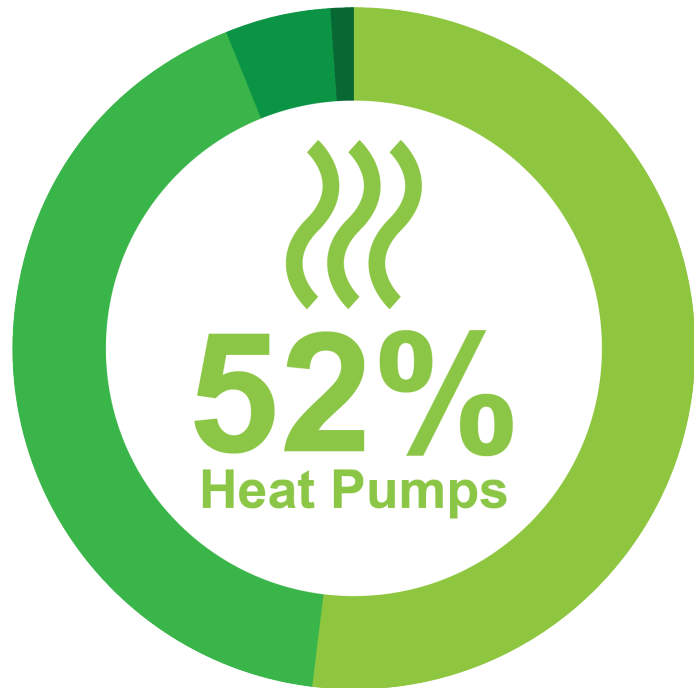


- From 2020 to 21 commercial heat pumps saw a 75% increase to 1747 units.
- Huge change needed to move this market to low carbon technologies.

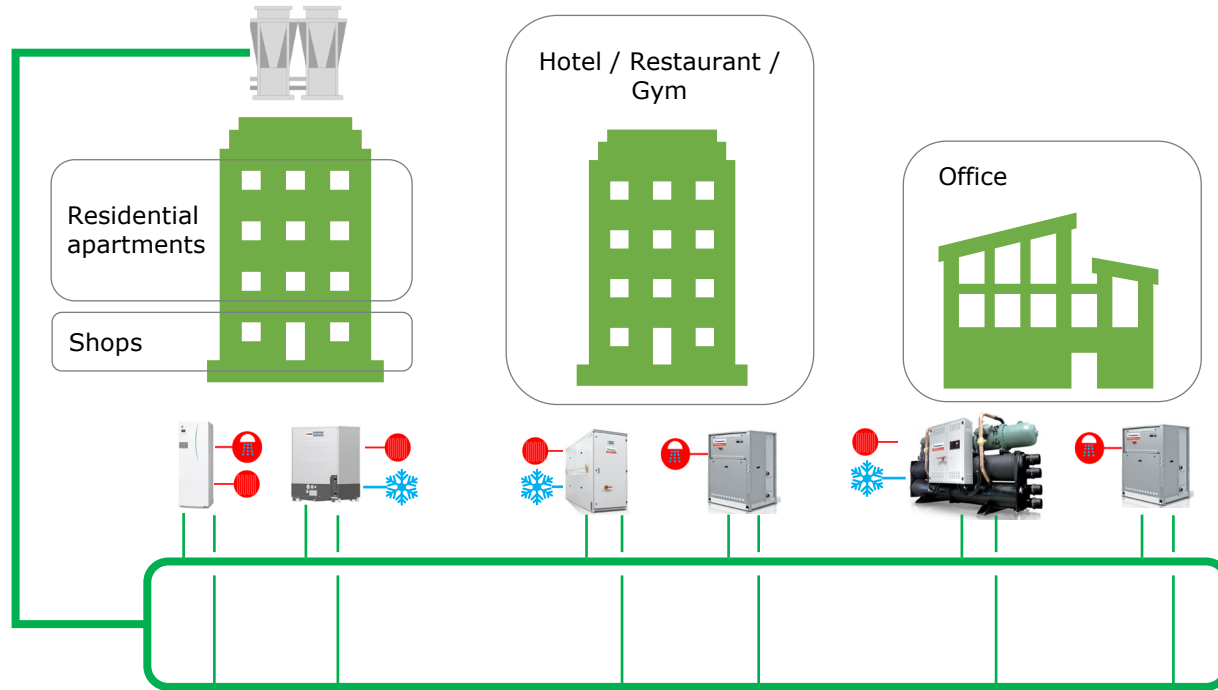
What Could This Market Look Like?

By 2050, the CCC believes that all UK heat demand should be met by low-carbon sources.

- **Heat pumps 52%**
- **District heating 42%**
- **Hydrogen boilers 5%**
- **New direct electric heating 1%**



A Vision For The Future





ON THE ROAD TO NET ZERO





ON THE ROAD TO **NET ZERO**



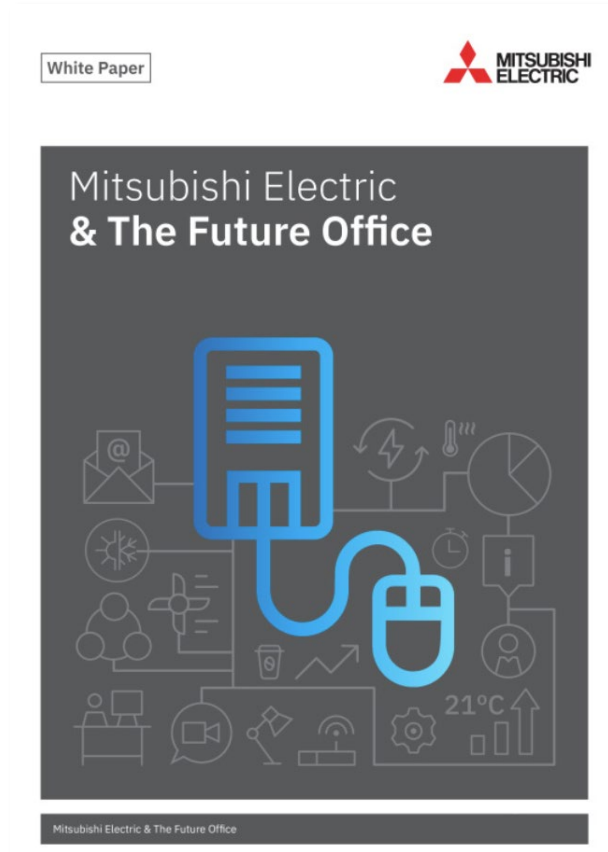


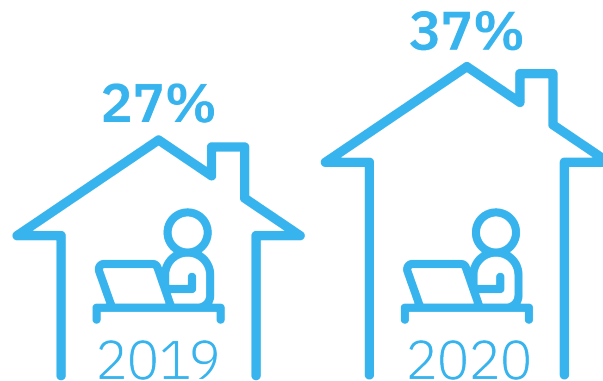
The Future Of Offices

Mel Threader
Product Marketing Manager

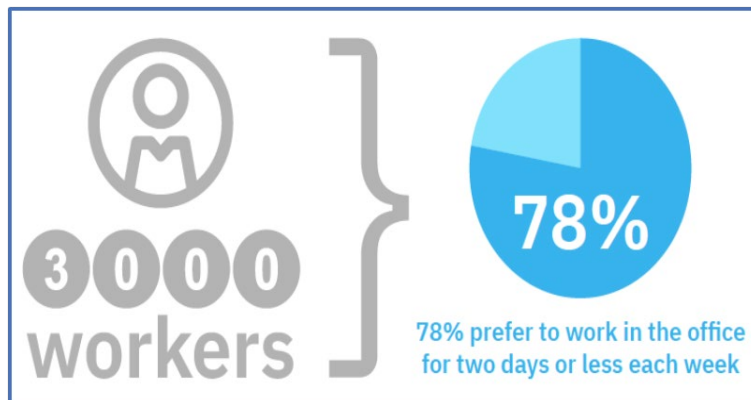


- Work patterns
- Office space
- Building services
- Net Zero Carbon





ON THE ROAD TO
NET ZERO



- **Hybrid** working
- “Hub and Spoke”
- Downsizing
- Net Zero challenges





- **Flexible** office space
- Access to **technology**
- Health and **wellbeing**

Achieving Net Zero In The Office



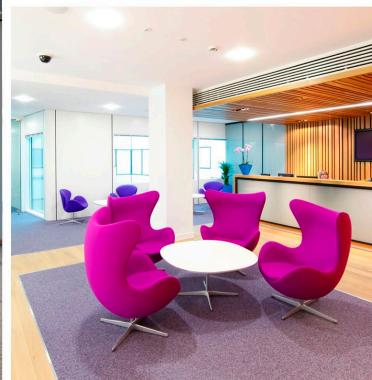
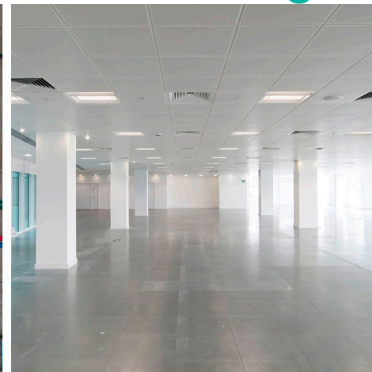
- Energy efficiency
- Renewable
- Low carbon
- IES & NABERS

HVAC & Connectivity



Air Conditioning

- Flexibility
- Future-proof
- Lower GWP refrigerant
- *Hybrid VRF*





Indoor Air Quality

- Ventilation
- Filtration
- Monitoring



Hot Water



■ R744 Heat Pump



IT Cooling

- More technology
- Business critical
- R32 Close Control



Control

Maximise performance

Remote monitoring

Energy apportioning

Energy usage patterns

■ RC with PIR

Residential Solutions



- Energy Efficiency
- Increased CoL
- Air / Water Source HP
- M Series
- MVHR & Filtration





- Achievable **now**
- Future proof
- Challenges
- **Collaboration**



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Digital Future Of HVAC

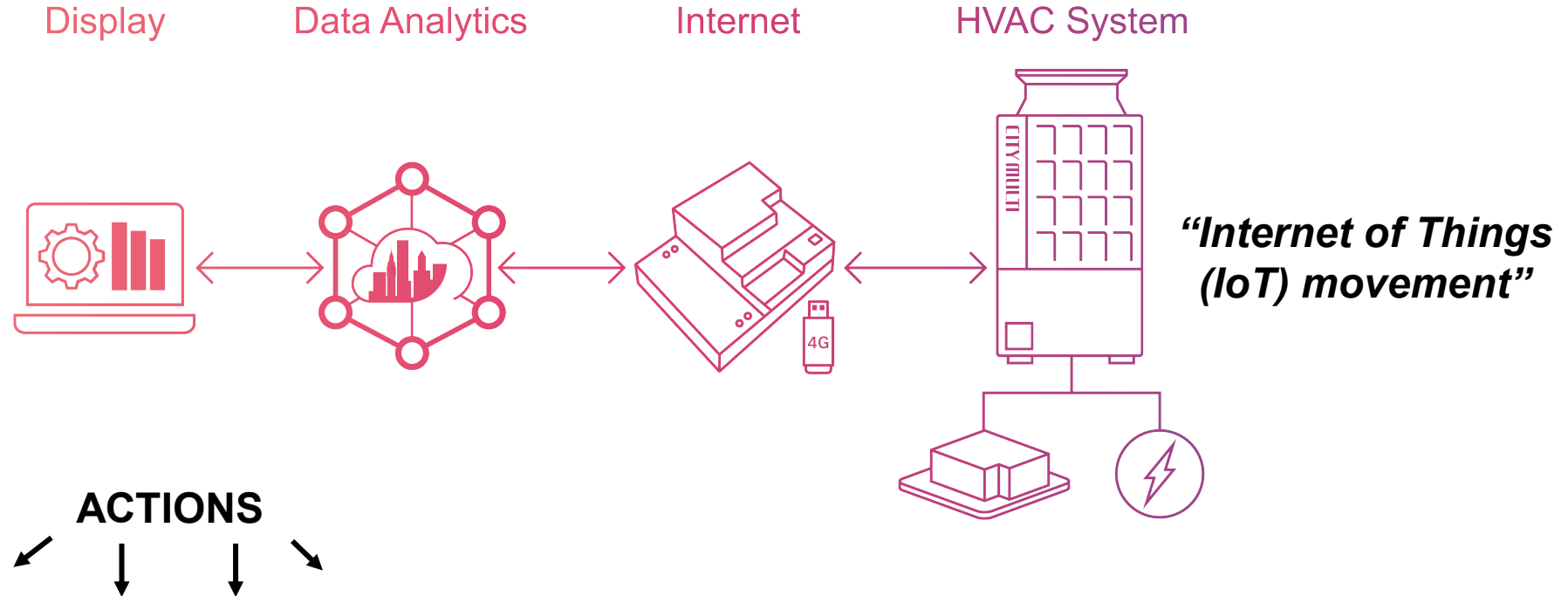
Manny Lal
Product Manager,
Controls & Innovations



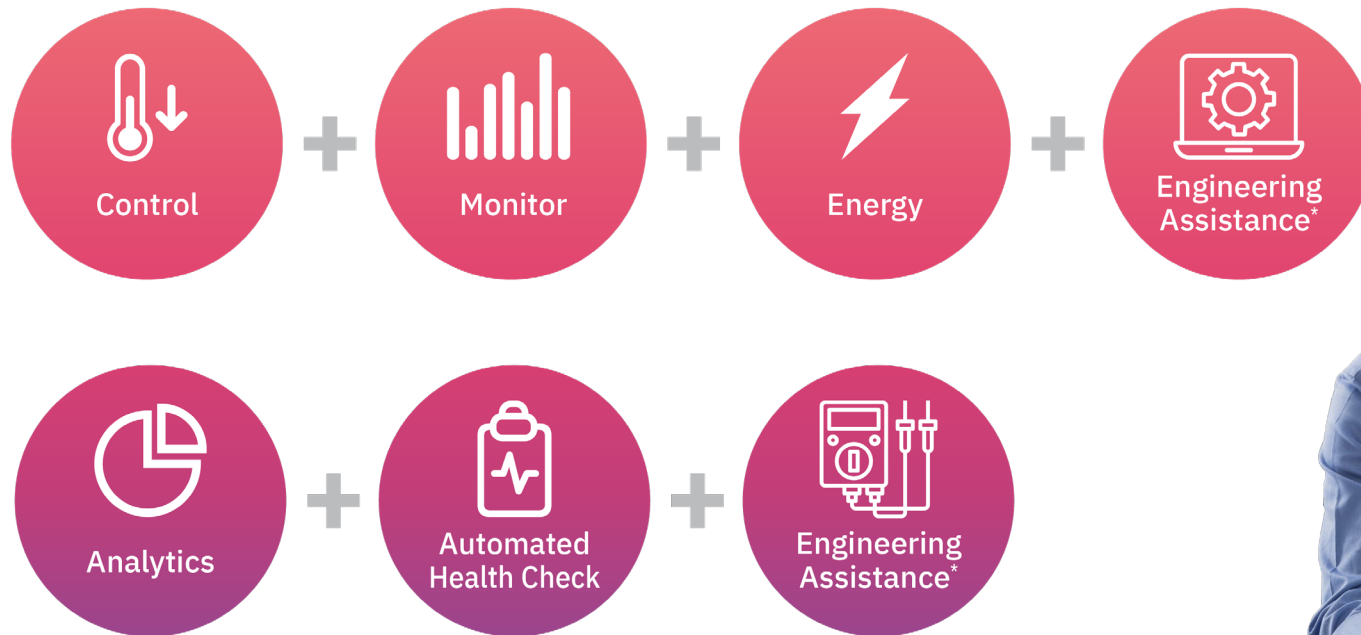
Visibility And Awareness



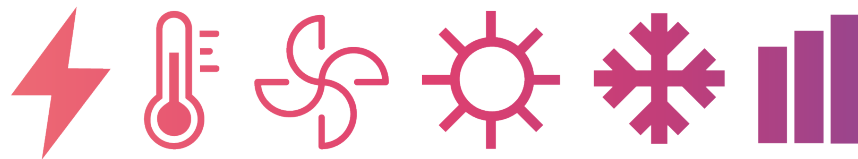
Digital HVAC - What Is It?



Insight And Knowledge

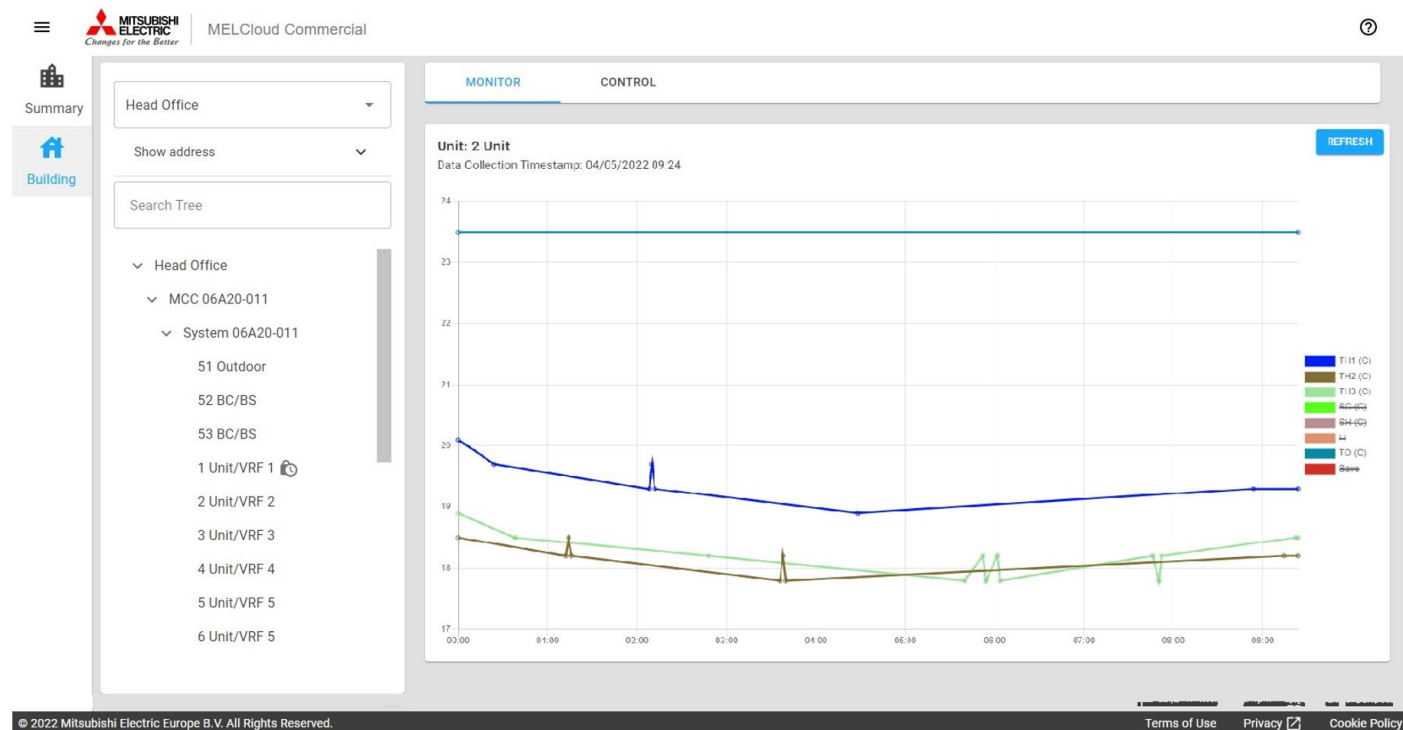


Insight And Knowledge

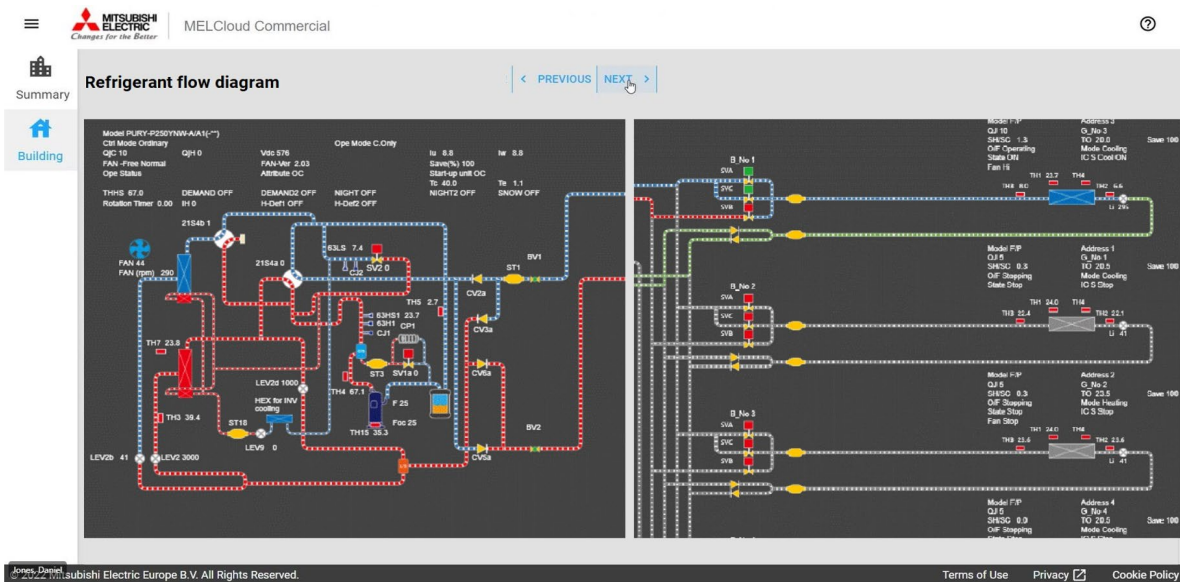


MELCloud
COMMERCIAL

Monitor And Analyse System And Building Data



Avoiding Wasted Energy Through Faults



Improved Service

Engineers can carry out their work more efficiently, accurately and to higher standards

Service history

Overview of operation of a unit and its application within a wider system

Access product information, for parts ordering and replacement



Smart Buildings. Smart Cities.



Smarter, Together.



ON THE ROAD TO **NET ZERO**

